

2023

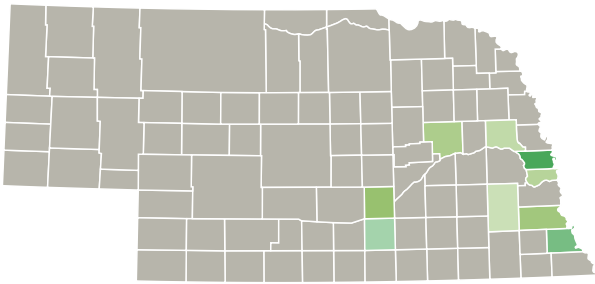


Annual Report



Nebraskans Reached By Our Programming

PROGRAM PARTICIPANTS BY COUNTY



● Douglas	1,508	● Platte	38
● Nemaha	194	● Sarpy	35
● Adams	64	● Dodge	24
● Hall	48	● Lancaster	20
● Otoe	41		

69%

LMI Participants

TOTAL PARTICIPANTS SERVED

2,092

Total Number
of Classes

88

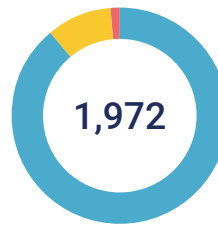
Special
Presentations

120

Total Learner
Hours

2,490

PROGRAM PARTICIPANTS SERVED



1,972

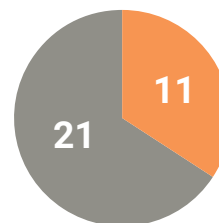
Foundations	1,753
SAFE	195
Footings	24

VOLUNTEER DATA



New Volunteers Trained	50
Active Volunteers	37
Volunteer Hours	1,204

PROGRAMMING PARTNERS



21

11

K-12 & Postsecondary
Community Partners

QUOTES FROM PARTNERS

"Over the past three years, staff members and partners from Financial Beginnings Nebraska have provided high quality and tailored financial education to over 50 high school aged youth in Omaha and interns consistently rank the workshops as among the most useful of their time at City Sprouts."

- Aaron French, Manager of Urban Farm Initiatives, City Sprouts

Financial Education Impact

Our Financial Foundations program is assessed via learner surveys measuring personal finance knowledge and confidence gained from participation. This knowledge and confidence is vital to establishing the components needed for future financial well-being.

Our Impact for 2023

PERSONAL FINANCE KNOWLEDGE

Percentage of learners who know the key factors to consider when selecting a financial advisor	97%
Percentage of learners who know that a poor credit history results in a higher interest rate	95%
Percentage of learners who can correctly identify an example of a person's fixed expense	88%
Percentage of learners who can correctly identify an example of earned income	87%

PERSONAL FINANCE CONFIDENCE

"I can apply what I learned today to my financial goals."	Agree 86%	Disagree 2%
"The information from the session will be useful to me in making future financial decisions."	Agree 86%	Disagree 4%
"I feel more confident in my ability to make good financial decisions after this session."	Agree 81%	Disagree 4%
"I feel more confident in my ability to seek information from reliable financial sources after this session."	Agree 77%	Disagree 4%
"My knowledge to make financial decisions increased as a result of this session."	Agree 76%	Disagree 10%

Highlights from the Year

Our partnership with JAG Nebraska opened the pathway to layer FB programs into several middle and high schools around the state:

"I am writing to express gratitude for our partnership and collaboration with Financial Beginnings as your programming offered to our middle school and high school students throughout Nebraska...we are grateful that your program integrates local professionals from the commerce community into our JAG classrooms, further expanding awareness of and connection to local businesses and employers."

Shauna Paolini, JAG Nebraska Director

Funding Partnerships

\$20,000+

United Way of the Midlands

\$5,000+

Centris Federal Credit Union
Weitz Family Foundation

\$1,000+

UNF Charitable Gift Fund

\$10,000+

FBNO
Lozier Foundation

\$2,500+

LPIF Foundation

**THANK YOU DONORS
AND SPONSORS!**

Financial Report

TOTAL EXPENSES

8,663

TOTAL INCOME

59,722



Foundation Grants

\$44,504

Corporate Donations

\$15,118

Individual Donations

\$100

Board of Directors

KATH DERISSON - Fyvie Financial LLC

JESSICA ESCH - HDR, Inc.

ELIZABETH LUCKASEN - KPMG

JEN NASH - Priceless Financial Coaching



800-406-1876 | ne-info@finbegne.org

FinBegNE.org